

TRANSFER INSTRUCTION LETTER

PLEASE ENCLOSE A CHECK WITH YOUR ORIGINAL
CERTIFICATE(S) INCLUDING ANY SHIPPING FEES OR THIS
TRANSFER MAY BE REJECTED

Issuer/Stock Name: _____

Presenter Name: _____

Address: _____

Phone: _____

Email: _____

☐ RUSH transfer (same day turnaround, see applicable fees)

Transfer instructions: Please complete each section below. Please include the following with this completed form:

1. **Stock certificate(s)**
2. **A check for the applicable fees in Section G**

For 144 Restriction Removals, also include:

1. **144 Seller's representation letter**
2. **Legal opinion (if applicable)**

Restriction Removal FAQ <https://cuparexsolutions.com/restriction-removals/>

Decedent Owner paperwork requirements see:

<https://cuparexsolutions.com/shareholder-faq/>

A. Certificates To Be Transferred – (This section is intended for the use of one shareholder.)

Current Owner Name (Please print exactly as appears on the certificate or account) _____

Current Owner SSN/TIN _____

☐ Book Entry?

Certificate Number(s) (N/A if Book Entry)

Number of Shares/Units

☐ Book Entry?

Certificate Number(s) (N/A if Book Entry)

Number of Shares/Units

B. New Registration – (Please indicate the new owner information with the appropriate account type. Please attach additional pages as needed.) Examples of Account Types: Tenants in Common, Tenants By the Entireties, Joint Tenants, Custodian of Minor, Transfer on Death ("TOD"), etc.

The undersigned does hereby sell, assign, and transfer to:

Book Entry?	Owner Name	SSN/TIN	Address of Record	Email	Phone	Number of Shares
☐						
☐						
☐						

C. Signature(s) – (Must be signed by all current registered owners and Medallion Signature Guaranteed in order to transfer stock to another name.)

The undersigned does (do) hereby irrevocably institute and appoint **Cuparex Solutions Stock Registrar and Transfer Services** to transfer the stock listed in **Section A** to the new owners in **Section B**, as the case may be, on the books of said Company, with full power of substitution premises.

Dated _____

Signature

Signature

Printed Name

Printed Name

IMPORTANT – READ CAREFULLY

ALL CERTIFICATES TO BE TRANSFERRED MUST BE INCLUDED WITH THIS STOCK POWER. THE SIGNATURE TO THIS ASSIGNMENT MUST CORRESPOND WITH THE NAME AS WRITTEN UPON THE FACE OF THE CERTIFICATE IN EVERY PARTICULAR WITHOUT ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATSOEVER. THE SIGNATURE OF THE PERSON EXECUTING THIS POWER MUST BE MEDALLION GUARANTEED BY AN ELIGIBLE FINANCIAL INSTITUTION (COMMERCIAL BANK, TRUST COMPANY, SECURITIES FIRM, BROKER, CREDIT UNION, OR SAVINGS ASSOCIATION) PARTICIPATING IN A MEDALLION SIGNATURE GUARANTEE PROGRAM. ALL EXISTING REGISTERED OWNERS MUST SIGN PLEASE SIGN THE NAME EXACTLY AS IT APPEARS ON THE CERTIFICATE

SEE ALSO: <https://cuparexsolutions.com/medallion-signature-guarantees/>

MEDALLION GUARANTEE

DO NOT SIGN IF THIS FORM IS INCOMPLETE.

D. Substitute W-9 Form – (Must be signed by each new owner to avoid backup withholding on any future payments made to the owner. Please note that this form will not affect this transfer. Please attach additional pages as needed.)

W-9 Certification Under penalties of perjury, I (we) certify that the taxpayer identification number shown above on this form is my correct taxpayer identification number.

Check appropriate box: ☐ Individual/Sole proprietor ☐ Corporation ☐ Partnership ☐ Limited liability company.

Enter the tax classification (D= disregarded entity, C= Corporation, P= Partnership) _____ ☐ Exempt payee ☐ Other _____

Signature _____ Signature _____ Date _____

E. Cost Basis Information – In complying with recent regulations, shareholders will need to report their cost basis in this section. We recommend that you consult with your tax advisor concerning the tax implications.

Please note that all transfers will be treated as Gifts if this section is not completed properly, unless we receive documentation that this is a deceased owner transfer. If the cost basis below is not the same for all new shareholders please attach additional pages.

Check the box that applies:

☐ The cost basis below applies for all new owners

☐ The cost basis below applies for the following new owner(s): _____

Please choose a transfer type:

☐ Private Sale: Date of Sale _____ Purchase Price Per Share (US Dollars) _____

☐ Gift: Date of Gift _____ Fair Market Value Per Share at Date of Gift (US Dollars) _____

☐ Inheritance: Date of Death _____ Fair Market Value Per Share at Date of Death (US Dollars) _____

☐ None of the above: (please specify) _____

F. Shipping Instructions- (All courier shipments will be sent via Fed Ex unless an account number has been provided for another carrier, see Section G for applicable fees).

Ship Via:

☐ Fed Ex # _____
☐ Add Signature (recommended)*

☐ UPS # _____
☐ Add Signature (recommended)*

☐ US Mail – I acknowledge that I am responsible for any lost certificate replacement fees for certificates lost via US Mail.*

Please note: International shipments and shipments valued over \$100,000 must be sent via courier.

☐ Other _____

Ship To: (Please attach additional instructions if needed.)

☐ Check here to ship to Presenter
☐ Check here to ship to each New Owners' address above
☐ Check here to ship to address below

Address: _____

City: _____ State: _____ Zip Code: _____

Country: _____

*Fees of more than 3% of the market value may be incurred on lost certificate replacements. See Also: <https://cuparexsolutions/lost-stock-certificates/>

Please include an account number above or please include the shipping fees listed in Section G.

G. Fees (\$50 Rejection fee applies for transfers submitted with incomplete or insufficient information or fees)

Certificate or book entry position requested
Cancellation per certificate (if more than 5 certificates)
Restriction removal or decedent owner transfer: 1st certificate
--Additional certificates (same name)
Decedent owner transfer legal fee
Rush fee (same day turnaround)
FedEx Priority Overnight (Domestic)
FedEx Standard Overnight (Domestic)
FedEx 2 Day (Domestic)
FedEx Saver (Domestic)
FedEx Require signature (optional)
FedEx International (call for price)

Qty	Cost	Total
_____	\$50	0.00
_____	\$2	0.00
_____	\$80	0.00
_____	\$20	0.00
_____	\$80	0.00
_____	\$75	0.00
_____	\$35	0.00
_____	\$30	0.00
_____	\$25	0.00
_____	\$20	0.00
_____	\$5	0.00
_____	\$ 0	0.00

Total Due
0.00